# LAST WILL AND TESTAMENT OF ANTONIO PINTO

## Original Held At LEE & EVANS, P.A. Sarasota, Florida (941) 954-0067

I, ANTONIO PINTO, a resident of Florida, which I declare to be my domicile, do hereby make this, my Last Will and Testament, and I do hereby revoke all prior Wills and Codicils.

## ARTICLE 1.

1.1) My Personal Representative shall pay from the residue of my estate all expenses of my last illness and funeral, the cost of administration, including ancillary, the cost of safeguarding and delivering devises, other proper charges against my estate, and estate and inheritance taxes assessed by reason of my death, except that the amount, if any, by which the estate and inheritance taxes shall be increased as a result of the inclusion of property in which I may have a qualifying income interest for life or over which I may have a power of appointment or control shall be paid by the person holding or receiving such property. Interest and penalties concerning any tax shall be paid and charged in the same manner as the tax. I waive for my estate all rights of reimbursement for any payments made pursuant to this paragraph. My Personal Representative's selection of assets to be sold to make any of the foregoing payments or to satisfy any pecuniary devises, and the tax effects thereof, shall not be subject to question by any beneficiary. My Personal Representative shall make such elections under the tax laws as my Personal Representative deems advisable, without regard to the relative interest of the beneficiaries. No adjustments shall be made between principal and income or in the relative interest of the beneficiaries to compensate for the effect of elections under the tax laws made by my Personal Representative or the Trustee of my Trust dated November  $\underline{\gamma}$ . 2024.

### ARTICLE 2.

2.1) I devise my tangible personal property including, but not limited to, household effects, automobiles, boats, and collections thereon, to be sold and added to the residue of my estate. My Personal Representative shall sell any property as to which there is no agreement within 90 days after the admission of this Will to probate and the proceeds of such sale shall be added to the residue of my estate.

## ARTICLE 3.

3.1) I devise the residue of my estate, including any property over which I may have any general power of appointment at the time of my death, to the then serving trustee of that certain Trust created by me dated November  $\mathcal{L}$ , 2024, as the Trust may be amended at the time of my death, to be administered as a part of the principal of the Trust. If for any reason a court of competent jurisdiction shall declare this testamentary transfer to the Trustee of said Trust or said Trust itself to be invalid. I devise the residue of my

estate to the Trustee named in the Trust instrument, as amended, in trust, for the uses and purposes and subject to the terms and conditions set forth in the Trust instrument, as amended, for the period beginning with the date of my death.

#### ARTICLE 4.

4.1) I appoint IPAVA BANK as Personal Representative of my estate. I direct that no bond shall be required of any Personal Representative. If my Personal Representative shall be required to file a federal estate tax return, I authorize my Personal Representative to request a "prompt assessment" pursuant to Internal Revenue Code Section 2204, as amended.

**4.2)** In the administration and distribution of my estate, my Personal Representative shall have the power and authority created under Section 733.612, Florida Statutes, as amended. In addition and not in limitation of any common-law or statutory authority, and without application to any court, my Personal Representative shall also have the powers and responsibilities described below to be exercised in my Personal Representative's absolute discretion:

(a) To allocate any portion of my exemption under Section 2631(a) of the Internal Revenue Code of 1986, as amended, to any property as to which I am the transferor, including any property transferred by me during my life as to which I did not make an allocation prior to my death.

(b) To acquire, encumber and dispose of real and personal property, and no purchaser or lender shall be held liable to see to the propriety of the transaction nor to the application of the proceeds. It is my intention to grant my Personal Representative a general power of sale, and any action taken pursuant thereto shall be valid without any showing of necessity and without authorization or confirmation of court.

(c) To file income and gift tax returns in my name, and to determine and pay out of estate funds all such taxes or such portion thereof as my Personal Representative shall deem proper.

(d) To make distributions (including the satisfaction of any pecuniary devise) in cash or in specific property, real or personal, or an undivided interest therein or partly in cash and partly in such property, and to do so without regard to the income tax basis of specific property allocated to any beneficiary (including any Trust); and such power shall not be exercised in such a way that it will affect the deductibility of any devise for charitable or marital deduction purposes.

(e) My Personal Representative shall redeem U. S. Treasury bonds that are redeemable at par in payment of federal estate taxes for the payment of such taxes.

(f) My Personal Representative's decision regarding any statutory power or power granted in this instrument shall be final and conclusive as to all beneficiaries.

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(g) To distribute a devise to a donee who is a minor at the time of distribution to the minor's custodian under the Florida Gifts to Minors Act. If there is no such custodian, such custodian may be appointed by the Personal Representative, and any party serving as Personal Representative may be appointed as custodian.

(h) To exercise all powers that an absolute owner would have and any other powers appropriate to achieve the proper investment, management, and distribution of: (1) any kind of computing device of mine; (2) any kind of data storage device or medium of mine; (3) any electronically stored information of mine; (4) any user account of mine; and (5) any domain name of mine. My Personal Representative may obtain copies of any electronically stored information of mine from any individual or entity that possesses, custodies, or controls that information. I hereby authorize any individual or entity that possesses, custodies, or controls any electronically stored information of mine or that provides to me an electronic communication service or remote computing service, whether public or private, to divulge to my Personal Representative: (1) any electronically stored information of mine; (2) the contents of any communication that is in electronic storage by that service or that is carried or maintained on that service; and (3) any record or other information pertaining to me with respect to that service. This authorization is to be construed to be my lawful consent under the Florida Fiduciary Access to Digital Assets Act; the Electronic Communications Privacy Act of 1986, as amended; the Computer Fraud and Abuse Act of 1986, as amended and any other applicable federal or state data privacy law or criminal law. My Personal Representative may employ any consultants or agents to advise or assist said Personal Representative in decrypting any encrypted electronically stored information of mine or in bypassing, resetting or recovering any password or other kind of authentication or authorization, and I hereby authorize my Personal Representative to take any of these actions to access: (1) any kind of computing device of mine: (2) any kind of data storage device or medium of mine; (3) any electronically stored information of mine; and (4) any user account of mine. The terms used in this paragraph are to be construed as broadly as possible, and the term "user account" includes without limitation an established relationship between a user and a computing device or between a user and a provider of Internet or other network access, electronic communication services, or remote computing services, whether public or private.

### ARTICLE 5.

5.1) If the Trustee of my Trust described in Article 3 shall direct my Personal Representative to make an election as provided in Internal Revenue Code Section 2056(b)(7), my Personal Representative shall follow such direction and same shall be conclusive on all persons affected thereby.

IN WITNESS WHEREOF, I, ANTONIO PINTO, have signed, sealed, published and declared this instrument, consisting of five pages, as my Last Will and Testament, and upon the third and fourth pages hereof, I have signed my name this <u>'l 1</u> day of <u>Nov</u>. 2024.

stitt (SEAL) ANTONIO PINTO

The foregoing instrument was signed, sealed, published and declared by ANTONIO PINTO as his Last Will and Testament in the presence of us, the undersigned, who, at his request, do attest as witnesses, after said Testator has signed his name, and in his presence and in the presence of each other this  $\underline{11}$  day of  $\underline{1200}$ , 2024.

\_\_\_\_of\_\_\_

SARASOTA, FL

SARASOTA, FL ◯\_of\_ MMOT STATE OF ÓRIDA COUNTY OF SARASOTA We, ANTONIO PINTO, Francesca Torguato and Rul Mary Vernelt

the Testator and the witnesses respectively, whose names are signed to the attached or foregoing instrument, were sworn and declared to the undersigned officer that the Testator signed the instrument as his Last Will, that he signed voluntarily, and that each of the witnesses, in the presence of the Testator and in the presence of each other, signed the Will as a witness.

Testator Witness Itness

The foregoing instrument was acknowledged, subscribed and sworn to before me by the Testator, ANTONIO PINTO,

by means of physical presence []online notarization or [] who is personally known to me; or DRIVERS LICENSE who has produced as identification; (1st witness), by\_ Francesca Torquato by means of physical presence []online notarization or ] who is personally known to me; or DRIVERS LICENSE as identification; who has produced VErmos (2nd witness), Emany and by by means of physical presence []online notarization or [] who is personally known to me; or DRIVERS LICENSE as identification; who has produced the witnesses, on \_\_\_\_\_/// , 2024. 21 Notary Public My Commission Expires: DAVID M EVANS

